

STEPHANIE B. BUHRER MARION COUNTY TAX ASSESSOR/COLLECTOR



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HOMESTEAD EXEMPTION INFORMATION

APPLICATIONS FOR HOMESTEAD EXEMPTION ARE TAKEN EACH YEAR BETWEEN JANUARY 2ND AND APRIL 1ST. THE FOLLOWING ITEMS ARE NEEDED AND MUST BE BROUGHT INTO THE OFFICE TO FILE HOMESTEAD EXEMPTION FOR THE FIRST TIME OR TO RE-FILE HOMESTEAD EXEMPTION DUE TO A CHANGE.

CHANGES INCLUDE: CHANGE IN MARITAL STATUS, A DESCRIPTION CHANGE, OWNERSHIP CHANGE, A NEW DEED, DEATH OF SPOUSE, ETC

FILL OUT THE WORKSHEET THAT IS ATTACHED TO THIS INFORMATION SHEET

- ✓ <u>ALL DEEDS</u> TO YOUR PROPERTY (WARRANTY DEED, QUITCLAIM DEED, LIFE ESTATE DEED, TRUST DEED, ETC) **MUST BE THE RECORDED COPY**
- ✓ <u>ALL CAR TAG NUMBERS</u> FOR ALL VEHICLES OWNED BY YOU OR IN YOUR POSSESSION. **IF** YOU HAVE CAR TAGS OTHER THAN MARION COUNTY, YOU MUST CHANGE THEM BEFORE YOU CAN FILE FOR HOMETEAD EXEMPTION.
- ✓ <u>IDENTIFICATION</u> (MISSISSIPPI DRIVER'S LICENSE OR ID CARD) FOR YOURSELF, SPOUSE OR ANY JOINT OWNER
- ✓ **COPY OF SOCIAL SECURITY CARD** FOR YOURSELF, SPOUSE OR ANY JOINT OWNER
- ✓ **DATE OF BIRTH** FOR YOURSELF, SPOUSE OR ANY JOINT OWNERS
- ✓ **PURCHASE PRICE** OF HOME (PLEASE PROVIDE COPY OF SALES CONTRACT)
- ✓ **PURCHASE PRICE** OF LAND (IF PURCHASE SEPARATELY FROM THE HOME)
- ✓ **ESTIMATED COST TO BUILD** IF YOU BUILT YOUR OWN HOME
- ✓ MOBILE HOME REGISTRATION CERTIFICATE THE MOBILE HOME MUST BE REGISTERD ON THE REAL ESTATE ROLL
- ✓ <u>65 YEARS OF AGE OR OLDER</u> MUST PROVIDE PROOF OF AGE (DRIVER'S LICENSES, BIRTH CERTIFICATE, ID CARD, ETC WITH DATE OF BIRTH)
- ✓ 100% DISABLED (SOCIAL SECURITY, DAV OR THROUGH 2 DOCTORS). INQUIRE WHAT YOU SHOULD DO

APPLICATIONS CAN BE FILED AT THE MARION COUNTY COURTHOUSE, <u>ASSESSOR'S OFFICE</u>.
APPLICATIONS ARE NOT CONSIDERED COMPLETE UNTIL ALL INFORMATION IS PROVIDED AND THE APPLICATION IS SIGNED.